

300493

2024

2025-001

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|  |  |
|  |  |

2024



|  |                                                                                                                                                 |
|--|-------------------------------------------------------------------------------------------------------------------------------------------------|
|  | <p><b>Q5</b></p> <p>AI+</p> <p>1 -</p> <p>NPU+ISP+ SOC</p> <p>AI + +</p> <p>2</p> <p>EDA CP</p> <p>MEMS +</p> <p><b>Q6</b></p> <p><b>Q7</b></p> |
|--|-------------------------------------------------------------------------------------------------------------------------------------------------|





|  |             |             |      |
|--|-------------|-------------|------|
|  | 6276        | 19.1%       |      |
|  | 4514        | 1.14        |      |
|  | 37%         | AIoT        |      |
|  | 2024        | 25.96       | 2023 |
|  | 20.16%      |             |      |
|  | <b>Q12</b>  |             |      |
|  | 2024        | 4.4         |      |
|  | <b>Q13</b>  |             |      |
|  |             | AI          |      |
|  | 2024        | AI          |      |
|  | Sora        | Wan2.1      |      |
|  |             | Gemini      |      |
|  | PixelDance  | Seaweed     | AI   |
|  |             |             | AI   |
|  |             |             | 12   |
|  | DeepSeek    | DeepSeek-V3 | R1   |
|  | OpenAI      | AI          | AGI  |
|  |             | DeepSeek    |      |
|  | Transformer | AI+         |      |
|  |             | 2024        | AI   |
|  |             |             | 6382 |
|  | Statista    | 2030        | AI+  |
|  |             | 1.8         |      |
|  | <b>Q14</b>  |             |      |
|  |             | JDM         |      |

1

2

3

**Q15 24**

|        |            |      |
|--------|------------|------|
| 2024   | 259,586.97 | 2023 |
| 20.16% |            |      |

**Q18**

**3-5**

AI+

1

-

b

|  |            |
|--|------------|
|  |            |
|  |            |
|  |            |
|  | 2025 05 14 |